

LODE METALS CORP.
Suite 918, 1030 West Georgia Street
Vancouver, British Columbia, V6E 2Y3

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN that the annual general and special meeting (the "**Meeting**") of the shareholders of **Lode Metals Corp.** (the "**Company**") will be held at Suite 918, 1030 West Georgia Street, Vancouver, British Columbia, and by teleconference using the access information provided in the Information Circular on **Wednesday, June 28, 2023** at 9:00 a.m. (Pacific Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal years ending January 31, 2023, together with the auditor's report thereon;
2. to fix the number of directors at five (5);
3. to elect directors of the Company for the ensuing year;
4. to re-appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants as the Company's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment(s) thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular. The audited financial statements and related MD&A for the Company for the financial year ended January 31, 2023, are available on SEDAR and upon request to the Company.

This notice is accompanied by the Circular, a form of proxy and a supplemental mailing list return card.

Shareholders who are unable to attend the Meeting in person are requested to complete, date, and sign the enclosed form of proxy and to return it in the envelope provided for that purpose.

The board of directors of the Company (the "**Board**") has by resolution fixed the close of business on May 26th, 2023 as the record date, being the date for the determination of the registered holders of common shares of the Company entitled to notice of and to vote at the Meeting and any adjournment(s) thereof.

Proxies to be used at the Meeting must be deposited with the Company, c/o the Company's transfer agent, Odyssey Trust Company ("**Odyssey**") at 350-409 Granville Street, Vancouver, BC, V6C 1T2, by hand or mail or by visiting <https://login.odysseytrust.com/pxlogin>, not less than 48 hours (excluding Saturdays, Sundays, and holidays) before 5:00 pm (Vancouver time).

Non-registered shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided.

DATED at Vancouver, British Columbia, this 26th day of May 2023.

BY ORDER OF THE BOARD

LODE METALS CORP.

 "Jon Bey"
Jon Bey
Chief Executive Officer and Director