

**MATERIAL CHANGE REPORT**  
**Form 51-102F3**

**Item 1**    **Name and Address of Company**

Lode Metals Corp. (“**LODE**” or the “**Company**”)  
918-1030 West Georgia Street  
Vancouver, British Columbia V6E 2Y3.

**Item 2**    **Date of Material Change**

The material change occurred effective March 30, 2023.

**Item 3**    **News Release**

A press release relating to the material change described herein was disseminated on March 30, 2023, via Newsfile Corp and subsequently filed on SEDAR.

**Item 4**    **Summary of Material Changes**

On March 30, 2023, the Company announced that David Patterson resigned as a director of the Company and that Blair Jordan has been appointed to the Company’s board of directors.

**Item 5**    **Full Description of Material Change**

**5.1**    **Full Description of Material Change**

Lode Metals Corp. is pleased to announce that Blair Jordan has joined the Company as a member of its board of directors. Mr. Jordan is co-founder and Chief Executive Officer of HighMont Advisors Inc., a strategy and finance consulting firm. Mr. Jordan has deep capital markets and governance experience, having worked for nearly six years for Echelon Wealth Partners Inc. as Managing Director, Investment Banking, and nearly ten years for Credit Suisse Group in various capacities globally. He is currently a director of Standard Uranium Ltd., Goldgroup Mining Inc., Renaissance BioScience Corp., and Flair Airlines Ltd.

Mr. Jordan will be replacing Mr. Dave Patterson on Lode’s Board, who is stepping down with immediate effect to pursue other business interests. Lode’s current management team and board extend their thanks to Mr. Patterson for his dedication and support during his tenure as a board member, and wish him the best of luck in his future endeavours.

**5.2**    **Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Jon Bey  
Chief Executive Officer  
[info@lodemetals.com](mailto:info@lodemetals.com)

**Item 9 Date of Report**

This report is dated April 3, 2023.