

**LODE METALS CORP.**  
Suite 918, 1030 West Georgia Street  
Vancouver, British Columbia, V6E 2Y3

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS GIVEN** that the annual general and special meeting (the "**Meeting**") of the shareholders of **Lode Metals Corp.** (the "**Company**") will be held at Suite 918, 1030 West Georgia Street, Vancouver, British Columbia, on **Tuesday, June 28, 2022** at 9:00 a.m. (Pacific Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ending January 31, 2022, together with the auditor's report thereon;
2. to fix the number of directors at four (4);
3. to elect directors of the Company for the ensuing year;
4. to re-appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants as the Company's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors;
5. to consider and, if deemed advisable, to pass an ordinary resolution to re-approve the Company's existing stock option plan, as more particularly described in the accompanying management information circular (the "**Circular**"); and
6. to transact such other business as may be properly brought before the Meeting or any adjournment(s) thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular. The audited financial statements and related MD&A for the Company for the financial year ended January 31, 2022, are available upon request to the Company.

**This notice is accompanied by the Circular, a form of proxy and a supplemental mailing list return card.**

Shareholders who are unable to attend the Meeting in person are requested to complete, date, and sign the enclosed form of proxy and to return it in the envelope provided for that purpose.

The board of directors of the Company (the "**Board**") has by resolution fixed the close of business on May 16<sup>th</sup>, 2022 as the record date, being the date for the determination of the registered holders of common shares of the Company entitled to notice of and to vote at the Meeting and any adjournment(s) thereof.

Proxies to be used at the Meeting must be deposited with the Company, c/o the Company's transfer agent, Odyssey Trust Company ("**Odyssey**") at 350-409 Granville Street, Vancouver, BC, V6C 1T2, by hand or mail or by visiting <https://login.odysseytrust.com/pxlogin>, not less than 48 hours (excluding Saturdays, Sundays, and holidays) before 5:00 pm (Vancouver time) June 28, 2022.

Non-registered shareholders who receive these materials through their broker or other intermediary are requested to follow the instructions for voting provided

***In light of the ongoing public health concerns related to COVID-19 and the challenges and uncertainties that it brings, the Company will be hosting the Meeting as a physical and virtual hybrid meeting. The Company encourages shareholders not to attend the Meeting in person but via teleconference using the following dial-in details:***

DIAL-IN NUMBERS	CONFERENCE ID CODE
1-866-512-0904 (Toll Free North America)	5283379

*In order to streamline the Meeting process, the Company encourages shareholders to vote in advance of the Meeting using the form of proxy or voting instruction form mailed to them with the Meeting materials. Registered shareholders and duly appointed proxyholders will be able to attend, participate and vote at the Meeting. Beneficial shareholders who have not duly appointed themselves as proxyholder will be able to attend the virtual Meeting as guests, but guests will not be able to vote or ask questions at the Meeting.*

DATED at Vancouver, British Columbia, this 16<sup>th</sup> day of May, 2022.

**BY ORDER OF THE BOARD**

**LODE METALS CORP.**

"Kenneth N. Tullar"

Kenneth N. Tullar

Chief Executive Officer and Director