



LODE

METALS

LODE METALS CORP.

NEWS RELEASE

April 4, 2022

SYMBOL – LODE

**LODE METALS CORP. – FINAL PROSPECTUS AND
CSE CONDITIONAL LISTING APPROVAL**

Lode Metals Corp. (“**Lode**” or the “**Company**”) is pleased to announce that it filed a final prospectus dated March 22, 2022 for which it received a final receipt from the British Columbia Securities Commission. The Company also received conditional approval from the Canadian Securities Exchange (CSE) for the listing of its common shares. Accordingly, as a result of the final prospectus receipt and CSE listing approval, subscription receipts of the Company (as disclosed in the final prospectus) converted into 3,612,316 common shares and gross proceeds of \$1,264,789 (less Odyssey Trust Company’s reasonable fees and expenses for acting as subscription receipt agent) were released to the Company by Odyssey. A further 3,531,426 common shares were issued on the conversion of special warrants.

The Company has filed the balance of its listing materials with the CSE, and confirms that the listing will commence on April 5, 2022 under the symbol “LODE”.

Further information about the Company is contained in the Company’s final prospectus available on SEDAR at www.sedar.com

ON BEHALF OF THE BOARD
Lode Metals Corp.

Ken Tullar
Chief Executive Officer and Director

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Statements in this press release regarding the Company which are not historical facts are “forward-looking statements” that involve risks and uncertainties, such as plans for the Company’s future exploration. Such information can generally be identified by the use of forward-looking wording such as “may”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties such as the risk that the closing may not occur for any reason.

Neither the Canadian Securities Exchange nor its Regulation Services Provider (As that term is defined in the policies of the Exchange) accepts responsibility for the adequacy or accuracy of this release.