



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

March 22, 2022

British Columbia Securities Commission

701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

Re: 2262496 Alberta Ltd.

We refer to the prospectus of Lode Metals Corp. (the "Company") dated March 22, 2022 for the purpose of allowing the Company to become a reporting issuer in the Province of British Columbia.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated March 22, 2022 to the shareholders of 2262496 Alberta Ltd. on the following financial statements:

- Statement of financial position as at January 31, 2021;
- Statements of loss and comprehensive loss, cash flows and changes in shareholders' equity for the period from incorporation on May 21, 2020 to January 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in dark ink, appearing to read 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria