David D. Heighington Direct: 403-262-2867 Email: David@hlf.ca

File No.: 007953ddh

March 30, 2022

## **DELIVERED VIA SEDAR**

Alberta Securities Commission **British Columbia Securities Commission Ontario Securities Commission** Canadian Securities Exchange

Dear Sirs/Madams:

Ashley Gold Corp. (the "Corporation") Re:

Amended and Restated Final Prospectus dated March 30, 2022

SEDAR Project No.: 3293288

I refer to the final long form amended and restated prospectus of the Corporation dated March 30, 2022 (the "Prospectus"), I hereby consent to the references of Heighington Law name under the headings "Eligibility for Investment" and "Experts".

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from my opinion or that are within my knowledge as a result of the services that I performed in connection with such opinion.

Yours truly,

## HEIGHINGTON LAW

Per: (Signed) "David D. Heighington"

David D. Heighington

DDH/ns

Enclosures: as stated