



RECEIPT

Ashley Gold Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **March 30, 2022** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **January 26, 2022**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

April 5, 2022

Betty Adema

Betty Adema
Securities Analyst, Corporate Finance

SEDAR Project Number 3293288