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File No.: 007953ddh

January 26, 2022

**DELIVERED VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dear Sirs/Madams:

**Re: Ashley Gold Corp. (the “Corporation”)  
Final Prospectus dated January 26, 2022  
SEDAR Project No.: 3293288**

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I refer to the final long form prospectus of the Corporation dated January 26, 2022 (the “**Prospectus**”), I hereby consent to the references of Heighington Law name under the headings “*Eligibility for Investment*” and “*Experts*”.

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from my opinion or that are within my knowledge as a result of the services that I performed in connection with such opinion.

Yours truly,

**HEIGHINGTON LAW**

Per: (Signed) “*David D. Heighington*”

David D. Heighington  
DDH/ns

Enclosures: as stated