



## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the **Annual General and Special Meeting** (the "**Meeting**") of **CULLINAN METALS CORP.** (the "**Company**") will be held at Suite 610 – 700 West Pender Street, Vancouver, British Columbia, on **Monday, December 5, 2022**, at **10.00 a.m.** (PST) for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended June 30, 2022, together with the auditors' report thereon;
2. To fix the number of directors at three (3);
3. To elect directors for the ensuing year;
4. To appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company's auditor for the ensuing year, and to authorize the directors to fix their remuneration;
5. To approve a new Omnibus Equity Incentive Plan for the Company; and
6. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The accompanying management information circular (the "**Information Circular**") provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice are the (i) Form of Proxy or Voting Instruction Form, and (ii) Financial Statement Request Form. Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

Only shareholders of record at the close of business on **October 21, 2022**, will be entitled to receive notice of and vote at the Meeting. Shareholders are entitled to vote at the Meeting either in person or by proxy. Each common share is entitled to one vote.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, this 21<sup>st</sup> day of October, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS,**

*(signed) "Marc Enright-Morin"*

Marc Enright-Morin  
President & CEO