

# Mao & Ying LLP

CHARTERED PROFESSIONAL ACCOUNTANTS

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To:

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: Cullinan Metals Corp.**

We refer to the amended and restated prospectus of **Cullinan Metals Corp.** (the “Company”) dated January 31, 2022 relating to the sale and issue of a minimum of 2,750,000 and a maximum of 4,600,000 common shares of the Company at a price of \$0.10 per common share (the “Amended and Restated Prospectus”).

We consent to being named and to the use in the abovementioned Amended and Restated Prospectus, of our report dated January 21, 2022 to the board of directors of the Company on the following financial statements:

- Statement of financial position as at June 30, 2021;
- Statements of loss and comprehensive loss, cash flows and changes in equity for the period from incorporation on January 29, 2021 to June 30, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Vancouver, Canada,  
January 31, 2022

*Mao & Ying LLP*

Chartered Professional Accountants