

Cassels

FILED BY SEDAR

January 21, 2022

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**RE: Cullinan Metals Corp. (the “Corporation”)
Final Prospectus dated January 21, 2022 (the “Prospectus”)**

We refer to the Prospectus of the Corporation relating to an offering of common shares.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the heading “Eligibility for Investment” and to the reference to our firm name under the heading “Experts”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“Cassels Brock & Blackwell LLP”