

AMENDING AGREEMENT

THIS AGREEMENT dated for reference the 29th day of October, 2021.

BETWEEN:

EAGLE PLAINS RESOURCES LTD., a British Columbia company, with offices at Suite 200, 44 – 12th Ave. S., Cranbrook, British Columbia, V1C 2R7

(“EPL”)

AND:

CANTER CAPITAL CORP., a British Columbia company, with offices at 918-1300 West Georgia St., Vancouver, British Columbia, V6E 2Y3

(“Canter”)

(together, the “Parties”)

WHEREAS:

- A. EPL and Canter entered into an Option Agreement dated July 21, 2021, (the “**Option Agreement**”), wherein EPL granted to Canter the sole and exclusive right and option (the “**Option**”) to acquire from EPL an undivided 60% legal and beneficial right, title and interest in and to certain mineral interests covering 2,160.6 hectares located approximately 40 kilometres northwest of Creighton, Saskatchewan (the “**Property**”); and
- B. The Parties wish to amend the Option Agreement in accordance with the terms and conditions set out herein.

NOW THEREFORE in consideration of the mutual covenants herein and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties covenant and agree as follows:

PART 1

INTERPRETATION

- 1.1 Unless otherwise defined herein, all capitalized terms used in this Agreement will have the meanings ascribed to them in the Option Agreement.

PART 2

AMENDMENTS

- 2.1 The Parties agree to amend 2.2(a)(ii) of the Option Agreement, to delete “an additional \$20,000 on the Final Exchange Bulletin Date, on or before October 31, 2021, unless otherwise mutually agreed to by the parties” and replace such phrase with “an additional \$20,000 on the Final Exchange Bulletin Date, on or before December 20, 2021, unless otherwise mutually agreed to by the parties”.

- 2.2 The Parties agree to amend 2.2(b)(i) of the Option Agreement, to delete “150,000 Shares on the Final Exchange Bulletin Date, on or before October 31, 2021, unless otherwise mutually agreed to by the parties” and replace such phrase with “150,000 Shares on the Final Exchange Bulletin Date, on or before December 20, 2021, unless otherwise mutually agreed to by the parties”.
- 2.3 The Parties agree to amend 9.1(c) of the Option Agreement, to delete “If Canter does not complete its listing by October 31st, 2021” and replace such phrase with “If Canter does not complete its listing by December 20, 2021”.

PART 3

GENERAL

- 3.1 All other provisions of the Option Agreement shall remain in effect unamended between EPL and Canter.
- 3.2 This Agreement has been and will be deemed to be made in British Columbia and for all purposes will be governed exclusively by and construed and enforced in accordance with the laws prevailing in British Columbia and the federal laws of Canada applicable therein.
- 3.3 Time will be of the essence in this Agreement and every part of it.
- 3.4 This Agreement may be executed in any number of counterparts, each of which when executed and delivered (by electronic copy or otherwise) will be deemed to be an original, and all of which together will constitute one and the same document.

IN WITNESS WHEREOF the parties hereto have executed this Agreement on the day and year first written above.

EAGLE PLAINS RESOURCES LTD.

Per: "Tim J. Termuende"
Authorized Signatory

Tim J. Termuende, P. Geo
President and CEO

CANTER CAPITAL CORP.

Per: "Hani Zabaneh"
Authorized Signatory

Hani Zabaneh
CEO, Corporate Secretary, Director