

ROCK EDGE RESOURCES.

1240-789 West Pender Street,
Vancouver, BC, V6C 1H2

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

And To: Manning Elliott LLP
Baker Tilly WM LLP

Rock Edge Resources Ltd. (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) as follows:

1. Manning Elliott LLP, (“Manning Elliot”) tendered their resignation, at the request of the Company, as auditors of the Company effective July 07th, 2022; and the directors of the Company have appointed Baker Tilly WM LLP. (“Baker Tilly”), as successor auditors in their place.
2. The resignation of Manning Elliott has been considered by the Board of Directors of the Company, and the appointment of Baker Tilly in their place have been approved by the Board of Directors of the Corporation.
3. Manning Elliott has not expressed any modified opinions on the Company’s financials statements for the fiscal year ended April 30, 2022.
4. There have been no “reportable events” (as such term is defined in NI 51-102).

Dated at Vancouver, British Columbia, this 7th day of July 2022

ROCK EDGE RESOURCES LTD.

Yours truly,

(signed) “Leon Ho”

Leon Ho
Chief Financial Officer