

Form 51-102F3
Material Change Report

1. Name and Address of Company

Rock Edge Resources Ltd. (the "Company")
615 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6

2. Date of Material Change

April 6, 2022.

3. News Release

A news release was disseminated on April 6, 2022 via TheNewswire and was subsequently filed on SEDAR.

4. Summary of Material Change

The Company announced that it completed its initial public offering of 3,700,000 common shares in its capital (each a "Share"), 200,000 of which were sold pursuant to an over-allotment option, at a price of \$0.10 per Share for gross proceeds of \$370,000. The Shares were listed on the Canadian Securities Exchange on April 5, 2022 and are expected to begin trading on April 7, 2022 under the symbol "REDG".

5. Full Description of Material Change

See attached news release dated April 6, 2022 and filed on SEDAR at www.sedar.com.

6. Reliance on subsection 7.12 of National Instrument 51-102

Not Applicable.

7. Omitted Information

Not Applicable.

8. Executive Officer

Gary Musil, Chief Executive Officer and President
Telephone: (604) 787-7356

9. Date of Report

April 6, 2022.

**NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR
DISSEMINATION IN THE UNITED STATES**

ROCK EDGE RESOURCES LTD.
615 – 800 West Pender Street
Vancouver, British Columbia V6E 4H1

**Rock Edge Resources Completes Initial Public Offering and Lists
on the Canadian Securities Exchange**

Vancouver, British Columbia, April 6, 2022: Rock Edge Resources Ltd. (the "Company" or "Rock Edge") (CSE: REDG) is pleased to announce that, on April 6, 2022, it completed its initial public offering (the "IPO") of 3,700,000 common shares in its capital (each, a "Share"), 200,000 of which were sold pursuant to an over-allotment option, at a price of \$0.10 per Share for gross proceeds of \$370,000. The net proceeds from the IPO will be used for working capital and to carry out exploration of the Company's Stockwork Project, which covers an area of approximately 645 hectares approximately 65 kilometres southeast from Vernon, British Columbia, Canada, within the Vernon Mining Division.

Pursuant to an agency agreement dated March 14, 2022 with the Company, Research Capital Corporation acted as agent (the "Agent") for the IPO. In consideration for the services provided by the Agent, the Company paid the Agent a cash commission in the amount of \$37,000 and a corporate finance fee of \$25,000 plus GST. Additionally, the Company granted the Agent and its selling group an aggregate of 370,000 compensation warrants (the "Compensation Warrant"). Each Compensation Warrant entitles the holder thereof to purchase one Share at a price of \$0.10 per Share, exercisable on or before April 6, 2024.

The Shares were listed on the Canadian Securities Exchange on April 5, 2022 and are expected to begin trading on April 7, 2022 under the symbol "REDG".

The offered securities have not been and will not be registered under the United States *Securities Act of 1933*, as amended (the "U.S. Securities Act"), or any applicable state securities laws and may not be offered or sold in the United States or to "U.S. persons", as such term is defined in Regulation S under the U.S. Securities Act, absent such registration or an applicable exemption from such registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy the offered securities in any jurisdiction.

About Rock Edge Resources Ltd.

Rock Edge is engaged in the business of mineral exploration and the acquisition of mineral property assets in Canada. Its objective is to locate and develop economic precious and base metal properties of merit and to conduct its exploration program on the Stockwork Project. The Stockwork Project consists of 4 mineral claims covering an area of 645 hectares approximately 65 kilometres southeast of Vernon, British Columbia, Canada, within the Vernon Mining Division.

For more information, please refer to the Company's prospectus dated March 14, 2022 available on SEDAR (www.sedar.com).

On Behalf of Rock Edge Resources Ltd.

Gary Musil
Chief Executive Officer and President

For further information, please contact:

Gary Musil
Chief Executive Officer and President
(604) 787-7356

Forward-Looking Statements:

This news release includes certain forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding future capital expenditures, anticipated content, commencement, and cost of exploration programs in respect of the Company's projects and mineral properties, anticipated exploration program results from exploration activities, resources and/or reserves on the Company's projects and mineral properties, and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Often, but not always, forward looking information can be identified by words such as "pro forma", "plans", "expects", "will", "may", "should", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "believes", "potential" or variations of such words including negative variations thereof, and phrases that refer to certain actions, events or results that may, could, would, might or will occur or be taken or achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements expressed or implied by the forward-looking statements. Such risks and other factors include, among others, statements as to the anticipated business plans and timing of future activities of the Company, including the Company's option to acquire the Stockwork Project, the proposed expenditures for exploration work thereon, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals (including of the Canadian Securities Exchange), permits or financing, changes in laws, regulations and policies affecting mining operations, the Company's limited operating history, currency fluctuations, title disputes or claims, environmental issues and liabilities, as well as those factors discussed under the heading "Risk Factors" in the Company's prospectus dated March 14, 2022 and other filings of the Company with the Canadian Securities Authorities, copies of which can be found under the Company's profile on the SEDAR website at www.sedar.com.

Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this presentation or incorporated by reference herein, except as otherwise required by law.