



British Columbia
Securities Commission

RECEIPT

Rock Edge Resources Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **March 14, 2022** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

March 15, 2022

Grace Zheng

Grace Zheng
Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3317931