

March 14, 2022

To: British Columbia Securities Commission
Alberta Securities Commission

Re: Rock Edge Resources Ltd. (the "Company")

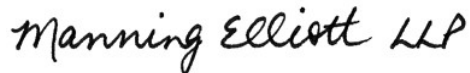
We refer you to the Company's prospectus dated March 14, 2022 relating to the issuance of 3,500,000 common shares at a price of \$0.10 per share (the "Prospectus").

We consent to being named in the Prospectus and to the use in the Prospectus of our report dated March 14, 2022 to the shareholders and directors of the Company on the following consolidated financial statements:

- Statements of financial position as at April 30, 2020 and 2021; and
- Statements of loss and comprehensive loss, cash flows and changes in shareholders' equity for the period from incorporation on January 10, 2020 to April 30, 2020 and for the year ended April 30, 2021, and the related notes, including a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

A handwritten signature in black ink that reads 'Manning Elliott LLP'.

MANNING ELLIOTT LLP