



VIA SEDAR

December 13, 2021

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent of Securities Office
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames

**Re: Way of Will Inc.
Final Long Form Prospectus
SEDAR Project No. 3278564**

In connection with the final long form prospectus of Way of Will Inc. dated December 13, 2021 (the “**Final Prospectus**”), we consent to the references to our name under the heading “Experts” and consent to the use of our firm’s name and reference to our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Final Prospectus.

We have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”

McMillan LLP