



June 1, 2022

To: **CANADIAN SECURITIES EXCHANGE
BRITISH COLUMBIA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
YUKON SUPERINTENDENT OF SECURITIES
L'AUTORITE DES MARCHES FINANCIERS**

Dear Sirs/Mesdames:

Re: **Terra Balcanica Resources Corp.**

In connection with the filing of the Long Form Prospectus (the "**Prospectus**") of Terra Balcanica Resources Corp. (hereinafter the "Company") dated June 1, 2022, we consent to being named and to the use, in the above-mentioned Prospectus, of our independent auditor's report dated June 1, 2022 to the directors of the Company on the following consolidated financial statements:

1. Consolidated statements of financial position as at January 31, 2022; and
2. Consolidated statement of loss and comprehensive loss, consolidated statement of changes in shareholders' equity (deficiency) and consolidated statement of cash flows for the year ended January 31, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a Prospectus, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

Kreston GTA LLP

Chartered Professional Accountants,
Markham, Canada