



Reply to the Attention of: Maxime Lemieux  
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Email Address: Maxime.Lemieux@mcmillan.ca  
Date: March 16, 2022

**VIA SEDAR**

Autorité des marchés financiers  
Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames,

**Re: QNB Metals Inc. (the “Corporation”)  
Amended Interim Financial Statements filed under SEDAR Project No. 03348182  
Amended MD&A filed under SEDAR project No. 03348183**

This cover letter accompanies the filing of an amended Interim Financial Statements and the MD&A thereto of the Corporation for the period ended January 31, 2022 due to completion of the dates made contained in the Interim Financial Statement and MD&A previously filed.

Should you have any questions regarding the foregoing, please do not hesitate to contact the undersigned.

Yours truly,

*“Maxime Lemieux”*

Maxime Lemieux  
Legal Counsel