

**Non-Issuer Form of Submission to
Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “Issuer”):
TUGA Innovations, Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
British Columbia, Canada
3. Address of principal place of business of Issuer:
c/o 1200 – 750 West Pender Street, Vancouver, BC V6C 2T8
4. Description of securities (the “Securities”):
Subscription Receipts (Common Shares and Warrants issuable upon conversion of Subscription Receipts)
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:
November 30, 2021
6. Name of person filing this form (the “Filing Person”):
Kraig Schultz
7. Filing Person’s relationship to Issuer:
Director and Chief Technology Officer
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
United States
9. Address of principal place of business of Filing Person:
[Address redacted]
10. Name of agent for service of process (the “Agent”):
TUGA Innovations, Inc.
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
c/o 1200 – 750 West Pender Street, Vancouver, BC V6C 2T8

12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: November 30, 2021

"Kraig Schultz"
Signature of Filing Person

Kraig Schultz
Print name of person signing and, if the Filing
Person is not an individual, the title of the person

AGENT

The undersigned accepts the appointment as agent for service of process of Kraig Schultz under the terms and conditions of the appointment of agent for service of process stated above.

Dated: November 30, 2021

"Faizaan Lalani"
Signature of Agent

Faizaan Lalani, CFO, TUGA Innovations, Inc.
Print name of person signing and, if Agent is
not an individual, the title of the person