

Form 51-102F3
Material Change Report

1. Name and Address of Company

Metalsource Mining Inc.
700-838 West Hastings Street
Vancouver, BC, V6C 0A6

(the "Company")

2. Dates of Material Change(s)

January 13, 2025

3. News Release(s)

A news release was issued on January 13, 2025 and disseminated via Stockwatch pursuant to section 7.1 of National Instrument 51-102.

4. Summaries of Material Changes

The Company announces that it has terminated the option agreements whereby the Company had the right to acquire an interest in the Old Timer Property, located in Eastern British Columbia and the Eastmain Property, located in Quebec.

5. Full Description of Material Changes

News Release dated January 13, 2025 – See Schedule "A"

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Joseph Cullen, CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (778) 919-8615.

9. Date of Report

This report is dated January 14, 2025.

