

AMENDMENT TO MINERAL PROPERTY OPTION AGREEMENT dated as of the 11th day of December, 2023.

AMONG:

BLAIR NAUGHTY, Businessman, having an address at 97 Cranberry Court, Port Moody, British Columbia, V3H 0C4

(the “**Optionor**”)

AND:

SILVERFISH RESOURCES INC., a corporation existing under the laws of the Province of British Columbia and having an office located at 700-838 W Hastings Street, Vancouver, British Columbia, V6C 0A6

(the “**Optionee**”)

(Collectively, the “**Parties**”)

WHEREAS:

A. The Parties entered into a Mineral Property Option Agreement dated October 8, 2020, as amended September 23, 2021, and December 31, 2021 (collectively, the “**Option Agreement**”); and

B. The Parties wish to amend certain terms of the Option Agreement.

NOW THEREFORE THIS AGREEMENT WITNESSETH that for and in consideration of the premises, the mutual covenants and agreements herein contained, the parties hereto hereby agree as follows:

1. AMENDMENT

The Parties agree to the following amendments to the Option Agreement:

- a) Subparagraph 1.2 (c): *the due date on the \$75,000 of Expenditures on the Claims shall be extended from December 30, 2023, to December 30, 2024. Additionally, the \$20,000 due by December 30, 2023, shall be payable in common shares of the Optionee (the “**Shares**”) at a deemed price of \$0.16 per Share.*
- b) Subparagraph 1.2(d): *the due date on the additional \$150,000 of Expenditures on the Claims shall be extended from June 30, 2024, to June 30, 2025.*

In consideration of the Optionor agreeing to amend the Option Agreement, the Optionee agrees to issue the Optionor an additional 125,000 Shares within five business days of execution of this Amendment Agreement.

The Optionor acknowledges and agrees that the Shares are being issued in accordance with an exemption from the prospectus and registration requirements of applicable securities legislation, and that the Shares shall be subject to such resale restrictions and hold periods as may be imposed by applicable securities legislation, including National Instrument 45-102 *Resale of Securities* of the Canadian Securities Administrators and the policies of the Canadian Securities Exchange.

2. FULL FORCE AND EFFECT

This Amendment Agreement together with the Option Agreement constitutes the entire agreement to date between the parties hereto and supersedes every previous agreement, communication, expectation, negotiation, representation or understanding, whether oral or written, express or implied, statutory or otherwise, between the parties hereto with respect to the subject matter of this Agreement.

3. DEFINED TERMS

All capitalized terms used herein have the same meaning as set forth in the Option Agreement.

4. COUNTERPARTS

This Amendment Agreement may be executed and delivered in two or more counterparts and by facsimile or scanned electronically. Each such counterpart and facsimile or electronic scan shall be deemed an original and together shall form one and the same instrument, bearing the date set forth on the face page hereof notwithstanding the date of execution.

IN WITNESS WHEREOF this Agreement has been executed as of the day written above.

SILVERFISH RESOURCES INC.

Per: "Blair Naughty"
BLAIR NAUGHTY

Per: "Joseph Cullen"
Joseph Cullen, President & CEO