



## NOTICE OF ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that an Annual General and Special Meeting (the "Meeting") of the shareholders of Silverfish Resources Inc. (the "Company") will be held virtually on Friday, November 24, 2023 at 10:00 a.m. (Pacific Standard Time) for the purposes set forth:

1. To receive the audited financial statements of the Company for the fiscal year ending June 30, 2023, together with the auditor's report thereon.
2. To set the number of directors and to elect directors for the ensuing year;
3. To appoint the auditor of the Company and to authorize the directors to set the auditor's remuneration;
4. To ratify, confirm and approve by ordinary resolution, the Company's Stock Option Plan as described in the accompanying Information Circular;
5. To ratify, confirm and approve by ordinary resolution, the Company's Restricted Share Unit Plan as described in the accompanying Information Circular; and
6. To transact such other business as may properly be brought before the Meeting.

**The Company is conducting the Meeting virtually. Registered shareholders and validly appointed proxyholders may attend the Meeting via Zoom at:**

<https://us06web.zoom.us/j/87256975023?pwd=VvtusfhIHJpbzjXxF0WHIncPk31C2a.1>

**Meeting ID: 872 5697 5023**

**Passcode: 333439**

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his stead. If you are unable to attend the Meeting in person virtually, please read the notes accompanying the instrument of proxy enclosed and then complete and return the proxy within the time set out in the notes. The persons named in the accompanying instrument of proxy are directors or officers of the Company. A shareholder has the right to appoint a person to attend and act on his behalf at the Meeting other than the persons named in the enclosed instrument of proxy. To exercise this right, a shareholder shall strike out the names of the persons named in the instrument of proxy and insert the name of his nominee in the blank space provided, or complete another instrument of proxy.

DATED at Vancouver, British Columbia on October 25, 2023.

BY ORDER OF THE BOARD

*/s/ "Joseph Cullen"*

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**Joseph Cullen**  
President & CEO