

British Columbia Securities Commission
PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
600, 250 5th Street SW
Calgary, AB T2P 0R4

Ontario Securities Commission
20 Queen Street West, 22nd Floor
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

Re: Change of Auditor Notice – National Instrument 51-102

The auditors of Silverfish Resources Inc. (the “Company”) have been the firm of Manning Elliott LLP (“Manning”) of Vancouver, British Columbia.

At the request of the Company, Manning resigned as Auditors of the Company, effective September 29, 2022 and Baker Tilly WM LLP (“Baker Tilly”), of Vancouver, British Columbia has been appointed by the Directors of the Company as successor auditor of the Company commencing September 29, 2022.

The resignation of Manning as Auditors of the Company and the appointment of Baker Tilly as the successor Auditor of the Company have been considered and approved by both the Company’s Audit Committee and its Board of Directors.

There have been no modifications to the opinion in any of the Auditors’ Reports on the Company’s financial statements for the fiscal year ended June 30, 2021 or for any period subsequent to the last completed fiscal year for which an audit report was issued and there have been no reportable events.

Dated at Vancouver, British Columbia, this 29th day of September, 2022.

By Order of the Board of Directors,

SILVERFISH RESOURCES INC.

/s/ Joseph Cullen
Joseph Cullen
President & Chief Executive Officer