

SILVERFISH RESOURCES INC.
(the “Company”)

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

**Change of Status Report Pursuant to Section 11.2 of National
Instrument 51-102, Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 11.2 of NI 51-102, the Company hereby advises that it has become a “venture issuer” as defined in NI 51-102 effective September 12, 2022 upon which date the Company’s common shares were listed on the Canadian Securities Exchange.

Dated this 13th day of September, 2022.

SILVERFISH RESOURCES INC.

Per: “Joseph Cullen”
Joseph Cullen,
President and Chief Executive Officer