

June 24, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: **Silverfish Resources Inc.** (the “**Company**”) – SEDAR Project #3347067  
Final Long Form Prospectus dated June 24, 2022 (the “**Prospectus**”)

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In connection with the Prospectus of the Company, we consent to the reference to our name under the headings “*Eligibility for Investment*” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

**HARPER GREY LLP**

*“Victor P. Harwardt”*

Per: Victor P. Harwardt  
\*Personal Law Corporation