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**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

January 25, 2022

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

Dear Sirs/Mesdames:

**Re: Carson River Ventures Corp.**

We refer to the prospectus of Carson River Ventures Corp. (the "Company") dated January 25, 2022 which qualifies the distribution of 1,115,000 Class A common shares of the Company for no additional consideration upon the conversion of 1,115,000 special warrants of the Company previously issued at a price of \$0.05 per special warrant.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated January 19, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at September 30, 2021;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the period from January 19, 2021 (date of incorporation) to September 30, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**DMCL**

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