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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

November 9, 2021

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Ontario Securities Commission
20 Queen Street West
Toronto, ON M5H 3S8

Alberta Securities Commission
Suite 600 - 250 5 Street SW
Calgary, AB T2P 0R4

New Brunswick Financial and Consumer Services
Commission
Suite 300 – 85 Charlotte Street
Saint John, NB E2L 2J2

Saskatchewan's Financial and Consumer Affairs
Authority
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2

Dear Sirs/Mesdames:

Re: ASEP Medical Holdings Inc. (formerly Trenchant Life Sciences Investment Corp.)

We refer to the long form prospectus of ASEP Medical Holdings Inc. (the "Company") dated November 9, 2021 relating to the Company's distribution of 11,731,500 common shares, to be distributed upon the deemed exercise of 11,731,500 special warrants of the Company without additional consideration.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated November 9, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at August 31, 2021;
- Consolidated statements of comprehensive loss, changes in shareholders' deficit and cash flows for the period from January 20, 2021 (incorporation) to August 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the long form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

DMCL

Vancouver • Tri-Cities • Surrey • Victoria

Yours very truly,

DMCL

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