



British Columbia
Securities Commission

RECEIPT

Spirit Blockchain Capital Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **August 8, 2022** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

August 9, 2022

Michael P. Wong

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SEDAR Project Number 3367566