



British Columbia
Securities Commission

RECEIPT

Spirit Blockchain Capital Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **July 12, 2022** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **April 12, 2022**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

July 14, 2022

Larissa M. Streu

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Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3367566