

McGovern Hurley

Audit. Tax. Advisory.

October 13, 2021

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs / Mesdames:

RE: Corcel Exploration Inc.

We refer to the Prospectus of Corcel Exploration Inc. (the "Company") dated October 13, 2021 relating to the initial public offering of shares of the Company.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated October 13, 2021 to the shareholders of the Company on the following financial statements:


Statement of financial position as at June 30, 2021;

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation (July 21, 2020) to June 30, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

McGovern Hurley LLP



**Chartered Professional Accountants
Licensed Public Accountants**