



October 13, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Corcel Exploration Inc. (the “Company”)
Final Long Form Prospectus
SEDAR Project Number 03265758**

In connection with the final long form prospectus dated October 13, 2021 (the “**Prospectus**”) for a proposed initial public offering of common shares of the Company, we consent to the references to our name on the cover pages and consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”