

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. NAME AND ADDRESS OF COMPANY**

Molten Metals Corp.  
c/o #1200 - 750 West Pender Street  
Vancouver, BC V6C 2T8

**2. DATE OF MATERIAL CHANGE**

January 6, 2025

**3. NEWS RELEASE**

News release dated December 27, 2024 was disseminated via The Newswire

**4. SUMMARY OF MATERIAL CHANGE**

Molten Metals announces debt settlement.

**5. FULL DESCRIPTION OF MATERIAL CHANGE**

Molten Metals Corp. (the "Company") announced that it intends to settle outstanding indebtedness in the amount of \$159,400 owed to certain creditors in exchange for the issuance of 419,474 common shares of the Company at a deemed price of \$0.38 per share.

The Company intends to complete the debt settlement to preserve the Company's cash for working capital and improve its financial position by reducing its existing liabilities. The debt is owed by the Company to consultants of the Company. The debt settlement is expected to close shortly, subject to customary closing conditions, including, but not limited to, finalizing all contractual documentation and receipt of all applicable regulatory approvals, as applicable, including compliance with the policies of the Canadian Securities Exchange.

All securities issued under the debt settlement will be subject to a four-month hold period in accordance with Canadian securities law.

**6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

**7. OMITTED INFORMATION**

Not applicable.

**8. EXECUTIVE OFFICER**

Rishi Kwatra, CEO  
Telephone: (604) 760-3999

**9. DATE OF REPORT**

January 9, 2025