

MOLTEN METALS CORP.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

TO: British Columbia Securities Commission

AND TO: Ontario Securities Commission

AND TO: Smythe LLP, Chartered Professional Accountants

AND TO: DMCL Chartered Professional Accountants

Pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), the Company hereby gives notice, as follows:

1. The Company has changed its auditor from Smythe LLP, Chartered Professional Accountants (the “**former auditor**” or “**Smythe**”) to DMCL Chartered Professional Accountants (the “**successor auditor**”).
2. The former auditor resigned as auditors on September 10, 2024.
3. The resignation of the former auditor and the appointment of the successor auditor have been approved by the Company's board of directors.
4. There were no modifications of opinion by Smythe in the auditors’ reports of the two most recent completed fiscal years ended December 31, 2023 and 2022.
5. The Board is of the opinion that there were no “reportable events” as defined in NI 51-102, which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an auditor’s report was issued.

Dated this 4th day of October, 2024

MOLTEN METALS CORP.

“Lara Jane Turest Smith”

Lara Jane Turest Smith
Chief Executive Officer