

July 18, 2022

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Molten Metals Corp.

We refer to the non-offering prospectus of Molten Metals Corp. (the “Company”) dated July 18, 2022 for the purpose of the Company becoming a reporting issuer pursuant to applicable securities legislation in the Province of British Columbia (the “Prospectus”).

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated July 18, 2022 to the directors of the Company on the following financial statements:

- Statements of financial position as at December 31, 2021 and 2020;
- Statements of comprehensive loss, cash flows and changes in equity for the year ended December 31, 2021 and the period from incorporation on September 2, 2020 to December 31, 2020 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

Smythe LLP

Chartered Professional Accountants

MSO/rt/1002980

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