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December 24, 2021

**British Columbia Securities Commission** Alberta Securities Commission **Ontario Securities Commission** 

Dear Sirs/Mesdames:

Re: Max Power Corp. (the "Company")

We refer to the prospectus of the Company dated December 24, 2021

We consent to being named and to the use, through incorporation by reference, in the above-mentioned prospectus of our auditor's report dated December 1, 2021 to the shareholders of the Company on the following consolidated financial statements:

- Statements of financial position as at September 30, 2021;
- Statements of comprehensive income (loss), changes in equity and cash flows for each of the period from March 8, 2021 (date of incorporation) to September 30, 2021, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook -Assurance.

Yours truly,

DiH Group UP

**CHARTERED PROFESSIONAL ACCOUNTANTS**