

MAYO LAKE MINERALS INC.
NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102 (“NI 51-102”)

March 17, 2022

TO: JONES & O’CONNELL LLP

AND TO: GRANT THONTON LLP

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities – Government of Yukon – Department of
Community Services

Dear Sirs/Mesdames:

Re: Notice Regarding Proposed Change of Auditor Pursuant to NI 51-102

Notice is hereby given that on March 17, 2022, the Board of Directors of Mayo Lake Minerals Inc. (the “**Company**”) determined:

1. to accept the resignation of Grant Thornton LLP (the “**Former Auditor**”), as auditor of the Company; and
2. to engage Jones & O’Connell LLP (the “**Successor Auditor**”), as auditor of the Company.

The Former Auditor's issued a report on the Company's financial statements for December 31, 2020.

The contents of this Notice and the resignation of the Former Auditor and the proposed appointment of the Successor Auditor were approved by the Audit Committee and the Board of Directors of the Company.

DATED at Toronto, Ontario this 17th day of March, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS OF
MAYO LAKE MINERALS INC.**



Dr. Vern Rampton
President and Chief Executive Officer