

FILED VIA SEDAR

December 15, 2021

British Columbia Securities Commission

Alberta Securities Commission

Manitoba Securities Commission

Ontario Securities Commission

Office of the Superintendent of Securities – Government of Yukon – Department of Community Services

Dear Sirs/Mesdames:

Re: Mayo Lake Minerals Inc. – Long Form Prospectus – SEDAR Project No. 3247793

We refer to the (final) prospectus of the Company dated December 15, 2021 (the “**Prospectus**”).

We hereby consent to the reference in the Prospectus to our firm name within the cover page disclosure and under the headings “Eligibility for Investment”, “Certain Canadian Federal Income Tax Considerations” and “Experts”, and to the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are:

- (a) derived from our opinions referred to above; or
- (b) within our knowledge as a result of the services we performed to render such opinions.

Yours truly,

“Nauth LPC”