

December 15, 2021

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities (Yukon Territory)

Grant Thornton LLP
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Dear Sirs/Mesdames:

Re: Mayo Lake Mineral Inc. (the "Company")

We refer to the prospectus of the "Company" dated December 15, 2021 relating to the sale and issue of Units and Flow Through Units.

We consent to being named and to the use, in the above mentioned prospectus, of our report dated June 3, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2020 and 2019; and
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours sincerely,

Grant Thornton LLP