

UNDERTAKING

Section 9.2 (xii) of National Instrument 41-101

TO: The securities regulatory authorities in the Provinces of Ontario, British Columbia and Alberta (collectively, the **Securities Administrators**)

RE: MyndTec Inc. (the **Issuer**) – Non-Offering Long Form Prospectus dated February 11, 2022 (the **Prospectus**) filed with the Securities Administrators

Capitalized terms used but not defined in this Undertaking have the meaning given to such terms in the Prospectus.

In connection with the above referenced Prospectus of the Issuer, the undersigned hereby undertakes to file the any material contracts on SEDAR promptly and in any event no later than seven (7) days after the material contracts are executed.

[Remainder of page left blank intentionally]

Dated as of the 11th, day of February, 2022.

MYNDTEC INC.

Per: “Craig Leon”
Name: Craig Leon
Title: Chief Executive Officer