

February 11, 2022

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission

Dear Sirs/Madames:

**Re: MyndTec Inc.**

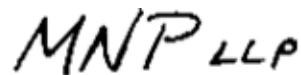
We refer to the Non-Offering Prospectus dated February 11, 2022 (the “Prospectus”) of MyndTec Inc. (the “Company”).

We consent to being named in the Prospectus and to the use of our independent auditor’s report dated February 11, 2022, to the Shareholders’ of the Company on the following consolidated financial statements:

- a. Consolidated statements of financial position as at December 31, 2020, December 31, 2019 and January 1, 2019;
- b. Consolidated statements of operations and comprehensive loss, changes in shareholders’ deficiency and cash flows for the years ended December 31, 2020 and December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants  
Licensed Public Accountants**