



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

December 2, 2021

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission**

Dear Sirs/Mesdames:

Re: UniDoc Health Corp.

We refer to the final prospectus of UniDoc Health Corp. (the "Company") dated December 2, 2021 being filed to comply with Policy 2 – *Qualifications for Listing of the Canadian Securities Exchange* of the Canadian Securities Exchange (the "CSE") in order for the Company to meet one of the eligibility requirements for the listing of the Company's common shares on the CSE by becoming a reporting issuer pursuant to applicable securities legislation in the Provinces of British Columbia, Alberta, Ontario, and Nova Scotia.

We consent to being named and to the use, through incorporation by reference in the above-mentioned final prospectus, of our reports dated December 2, 2021 and June 10, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at October 31, 2021 and March 31, 2021;
- Statements of loss and comprehensive loss, statement of changes in equity and statement of cash flows for the seven months ended October 31, 2021, and period from incorporation February 1, 2021 to March 31, 2021

We report that we have read the final prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS