Form 45-106F1 Report of Exempt Distribution

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)											
ITEM 2 - PARTY CERTIFYING THE REPORT											
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.											
Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106. Investment fund issuer											
✓ Issuer (other than an investmen	it fund)										
Underwriter	in raila,										
_											
ITEM 3 - ISSUER NAME AND OTHER											
Provide the following information about the issue		bout the fund.									
	Doc Health Corp.										
Previous full legal name											
If the issuer's name changed in the last 1	2 months, provide most recent previous l	egal name.									
Website		(if applicabl	le)								
If the issuer has a legal entity identifier. provide b	pelow. Refer to Part B of the Instructions f	or the definition	of "legal entity identifier".								
Legal entity identifier											
If two or more issuers distributed a single security	, provide the full legal name(s) of the co-	— issuer(s) other th	nan the issuer named above								
Full legal name(s) of co-issuer(s)		(if applicabl	e)								
ITEM A MADERIANITED INCOMATIO	N										
ITEM 4 - UNDERWRITER INFORMATIC											
If an underwriter is completing the report, provide	e the underwriter's full legal name and fi	m NRD number.	:	1							
Full legal name											
Firm NRD number	(if	applicable)									
If the underwriter does not have a firm NRD num	ber, provide the head office contact infor	mation of the un	derwriter.	7							
Street address											
Municipality	Р	rovince/State									
Country	Postal c	ode/Zip code									
Telephone number		Website		(if applicable)							

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 5 4 1 6 9 0
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration Development Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
☐ Mortgages ☐ Real estate ☐ Commercial/business debt ☐ Consumer debt ☐ Private companies
☐ Cryptoassets
b) Number of employees
Number of employees: ✓ 0 - 49 ─ 50 - 99 ─ 100 - 499 ─ 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No ✓ Yes If yes, provide SEDAR profile number 0 0 0 5 2 7 0 3
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
☐ AII ☐ AB ☐ BC ☐ MB ☐ NB ☐ NT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an
exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	FUND ISSUER INFORMATION
If the issuer is an inves	tment fund, provide the following information.
a) Investment fund ma	anager information
Full legal name	
Firm NRD number	(if applicable)
If the investment fund mand	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Telephone number	Website (if applicable)
b) Type of investment	fund
Type of investment fund tha	nt most accurately identifies the issuer (select only one) .
Money market	☐ Equity ☐ Fixed income ☐ Balanced
Alternative strateg	gies Cryptoasset Other (describe)
Indicate whether one or bot	h of the following apply to the investment fund .
Invests primarily in	n other investment fund issuers
☐ Is a UCITs Fund¹	
¹ Undertaking for the Collec (EU) directives that allow c	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.
c) Date of formation a	and financial year-end of the investment fund
Date of forma	tion Financial year-end MM DD MM DD
d) Reporting issuer st	atus of the investment fund
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions	s of Canada in which the investment fund is a reporting issuer.
☐ AII ☐	AB BC MB NB NL NT
□ NS □	NU ON PE QC SK YT
e) Public listing status	s of the investment fund
If the investment fund has a	CUSIP number, provide below (first 6 digits only)
	CUSIP number
	blicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the not a trading facility such as, for example, an automated trading system.
Exchange on an exchange and h	
-	AV) of the investment fund
	investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M	s5M to under \$25M s25M to under \$100M
\$100M to under \$500	DM \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY MM DD

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

30,70	saute 1 of the report.									
a)	Currency									
Sele	Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.									
✓ Canadian dollar US dollar Euro Other (describe)										
b)	Distribution date(s)									
as b	State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.									
	Start dat	2021	06	22	End date	2021	06	22		
		YYYY	MM	DD		YYYY	MM	DD	•	

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

						Canadian \$	
8	Security CUSIP number (if applicable)		Description of security	Number of securities	Single or lowest price	Highest price	Total amount
V	/ N T		Special Warrants will be deemed exercised, for no additional consideration into one Unit, on the earlier of 10/23/2021 and 3rd business day after a receipt is issued for a Final Prospectus qualifying the Units (the "Exercise Date").	2,752,100.00	1.2500		3,440,125.00

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

		Underlying security code		Exercise price (Canadian \$)		Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)		
						Lowest	Highest			
W	N	Т	U	В	S	0.0000		2021-10-23	1:1	Each Unit consists of one share and one-half of one Warrant. Each whole Warrant is exercisable to acquire one Share (a "Warrant Share") at an exercise price of \$2.50 per Warrant Share for 24 months from the Exercise Date.

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ²⁸ purchasers	Total amount (Canadian \$)
Alberta	NI 45-106 2.3 [Accredited investor]	35	265,750.00
Alberta	NI 45-106 2.9(2.1) [Offering memorandum] (AB, SK, ON, QC, NB, NS)	5	16,500.00
British Columbia	NI 45-106 2.3 [Accredited investor]	313	2,142,250.00
British Columbia	NI 45-106 2.9(1) [Offering memorandum] (BC, NL)	57	218,000.00
Nova Scotia	NI 45-106 2.3 [Accredited investor]	1	10,000.00
Ontario	NI 45-106 2.3 [Accredited investor]	80	720,625.00
Ontario	NI 45-106 2.9(2.1) [Offering memorandum] (AB, SK, ON, QC, NB, NS)	2	7,000.00
France	NI 45-106 2.3 [Accredited investor]	1	10,000.00
Israel	NI 45-106 2.3 [Accredited investor]	1	10,000.00
Moldova, Republic of	NI 45-106 2.3 [Accredited investor]	1	5,000.00
United Kingdom	NI 45-106 2.3 [Accredited investor]	1	5,000.00
United States	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	10,000.00
Cayman Islands	NI 45-106 2.3 [Accredited investor]	1	20,000.00
	3,440,125.00		

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.	Offering Memorandum	2021-06-15	N	

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.									
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.									
No ✓ Yes If yes, indicate number of persons compensated. 7									

a) Name of person comp	ensated a	nd regis	tration	status									
Indicate whether the person compensated is a registrant. ☐ No ✓ Yes													
If the person compensated is an	individual,	provide t	he name	e of the	individ	dual.							
Full legal name of individual													
			amily na	ıme			First	t given r	name		Secondary	given names	S
If the person compensated is no		•		-									
Full legal name of non-individual Research Capital Corporation													
Firm NRD number 3 0 7 0 (if applicable)													
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.													
b) Business contact information													
If a firm NRD number is not pro	ovided in Ite	m 8 (a), p	rovide t	he busir	iess co	ntact info	mation	of the	person	being coi	mpensated.		
Street address													
Municipality								F	Provinc	e/State			
Country							Р	ostal	code/Z	ip code			
Email address								Telep	hone	number			
c) Relationship to issuer	or investm	ent fund	d mana	ger									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager													
✓ None of the above													
d) Compensation details													
Provide details of all compensat Canadian dollars. Include cash of incidental to the distribution, sur allocation arrangements with the	commissions ch as clerica e directors,	, securition, securition, printing officers o	es-basea g, legal o r employ	compei or accou	nsatio nting	n, gifts, dis services. A	counts n issuer	or othe is not	r comp require	ensation. d to ask f	Do not report pa	yments for s	ervices
Cash commissions pa		208,70	02.50							y code 1	Security code 2	Security of	ode 3
Value of all securitie distributed as compensatio	-				5	Security co	des	L	0	P T			
Describe terms of warrants, options or other rights 136,962 Compensation Options. Each Compensation Option is exercisable at a price of \$1.75 per Agent's Share for a period of 24 months from the date of issuance													
Other compensation	n ⁵			Desc	ribe								
Total compensation pa	id	208,70	2.50										
Check box if the pe	rson will or	may rece	eive any	deferre	d com	pensation	(descr	ibe the	terms	below)			
⁴ Provide the aggregate value of additional securities of the issurights exercisable to acquire as ⁵ Do not include deferred comp	ier. Indicate dditional se	the secu	ırity cod	es for a	nsatio Il secu	on, <u>excludi</u> urities distr	ng optio ibuted a	ons, wa as com	arrants pensat	or other r ion, <u>inclu</u>	ights exercisable ding options, wa	to acquire rants or oth	 ner

a) Name of person compensated and registration status								
Indicate whether the person co	mpensated is a regi	strant.	☐ No	✓ Yes				
If the person compensated is an individual, provide the name of the individual.								
Full legal name of indiv	ridual							
		Family name	First	given name	Secondary given names			
If the person compensated is no	· ·	-						
Full legal name	of non-individua	Canaccord Genu	ity Corp.					
Firm NRD number 9 0 0 (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.								
b) Business contact information								
If a firm NRD number is not pro	ovided in Item 8 (a)	, provide the business o	ontact information	of the person being c	ompensated.			
Street address								
Municipality				Province/State	е			
Country			P	ostal code/Zip code	e			
Email address				Telephone numbe	r			
c) Relationship to issuer	or investment fu	nd manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager								
None of the above								
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 9,150.00								
Cash commissions pa		100.00		Security code 1	Security code 2 Security code 3			
Value of all securitie distributed as compensation			Security codes	OPT				
Describe terms of warrants, options or other rights 7,320 Compensation Options. Each Compensation Option is exercisable at a price of \$1.75 per Agent's Share for a period of 24 months from the date of issuance								
Other compensatio	n ⁵	Describe						
Total compensation pa	9,	150.00			_			
Check box if the pe	erson will or may re	ceive any deferred co	mpensation (descri	be the terms below)				
⁴ Provide the aggregate value of additional securities of the issurights exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the se dditional securities	curity codes for all sec	ion, <u>excluding</u> optic curities distributed a	ons, warrants or other as compensation, <u>inc</u>	rights exercisable to acquire l <u>uding</u> options, warrants or other			

a) Name of person compensated and registration status									
Indicate whether the person co	mpensated is a regi	strant.	☐ No	\checkmark	Yes				
If the person compensated is an	n individual, provide	e the name of the indiv	idual.						
Full legal name of indiv	vidual								
		Family name	F	irst given na	ame	Secondary	given names		
If the person compensated is no	ot an individual, pro	ovide the following info	rmation.						
Full legal name	of non-individua	Echelon Wealth F	Partners Inc.						
Firm NRD number 3 2 4 2 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact information									
If a firm NRD number is not pro	ovided in Item 8 (a),	, provide the business o	contact informati	on of the p	person being co	mpensated.			
Street address									
Municipality				Р	rovince/State				
Country			Ī	Postal c	ode/Zip code				
Email address				Telep	hone number				
c) Relationship to issuer	or investment fu	nd manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.									
Cash commissions pa	1,	500.00			Security code 1	Security code 2	Security code 3		
Value of all securitie distributed as compensation			Security codes		O P T				
Describe terms of warrants, options or other rights 1,200 Compensation Options. Each Compensation Option is exercisable at a price of \$1.75 per Agent's Share for a period of 24 months from the date of issuance									
Other compensatio	n ⁵	Describe							
Total compensation pa	1,	500.00							
Check box if the pe	erson will or may re	ceive any deferred co	mpensation (des	cribe the	terms below)				
⁴ Provide the aggregate value additional securities of the issurights exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the se dditional securities	curity codes for all sec	ion, <u>excluding</u> op curities distribute	otions, wa d as comp	rrants or other i pensation, <u>inclu</u>	rights exercisable a uding options, warr	o acquire ants or other		

a) Name of person comp	ensate	ed and regis	tration	status												
Indicate whether the person co	Indicate whether the person compensated is a registrant. No Yes															
If the person compensated is ar	If the person compensated is an individual, provide the name of the individual.															
Full legal name of indiv	ridual															
			Family na	ame			First	given r	name		I	Seco	ndary g	jiven nam	nes	
If the person compensated is no		-		_												
Full legal name	Full legal name of non-individual Haywood Securities Inc.															
Firm NRD number 1 6 3 0 (if applicable)																
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Vo No Yes																
b) Business contact information																
If a firm NRD number is not pro	ovided i	in Item 8 (a), p	rovide t	he busir	ness co	ontact info	mation	of the	persor	being	comp	pensated.				_
Street address																
Municipality								F	Provin	ce/Sta	te					
Country							Р	ostal (code/2	Zip cod	de					
Email address						ĺ		Telep	hone	numb	er					
c) Relationship to issuer	or inve	estment fund	d mana	ger												
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)																
☐ Director or officer of t	he inve	setment fund o	or invect	tment fu	nd ma	anager		=mnlo	vee of	tha icci	uer o	r investme	nt fun	d mana	nor	
✓ None of the above	iic iiivc	Sillicht fana C	71 1117031	unont id	na me	anager	Ш,	_111 PIO	ycc oi	110 133	uci o	i iiivosiiiio	iii iuii	απαπαί	yo.	
_																
d) Compensation details	ion nai	d or to be nai	d to the	narcon	idanti	ified in Itan	2 8(a) in	conne	action 1	with the	dictr	ribution D	rovida	all amo	unts in	
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.																
Cash commissions pa		4(06.25						Securi	ty code	1	Security co	de 2	Security	y code 3	3
Value of all securitie distributed as compensatio	-				Ç	Security co	des	L	0	Ρ -	Т					
Describe terms of warrants, options or other rights 325 Compensation Options. Each Compensation Option is exercisable at a price of \$1.75 per Agent's Share for a period of 24 months from the date of issuance								f								
Other compensatio	n ⁵			Desc	cribe											
Total compensation pa	id	40	06.25													_
Check box if the pe	rson w	ill or may rece	eive any	deferre	d con	npensation	(descri	be the	terms	below))					
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire and ⁵ Do not include deferred comp	ier. Ind dditiona	licate the secu al securities o	ırity cod	les for a												

a) Name of person compe	ensated and regis	stration status						
Indicate whether the person com	npensated is a regist	trant.	☐ No	✓ Yes				
If the person compensated is an	individual, provide	the name of the indiv	ridual.					
Full legal name of indivi	Full legal name of individual							
		Family name	Firs	t given name	Secondary given names			
If the person compensated is not	t an individual, prov	ide the following info	ormation.					
Full legal name of	of non-individual	Leede Jones Gal	ole Inc.					
Firm NRD number 5 7 7 0 (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.								
b) Business contact information								
If a firm NRD number is not prov	vided in Item 8 (a), _I	provide the business o	contact information	of the person being	compensated.			
Street address								
Municipality				Province/Stat	е			
Country			P	ostal code/Zip cod	e			
Email address				Telephone number	er			
c) Relationship to issuer of	c) Relationship to issuer or investment fund manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager								
None of the aboveCompensation details								
Provide details of all compensation Canadian dollars. Include cash co	ommissions, securiti h as clerical, printin e directors, officers c	es-based compensati g, legal or accounting	on, gifts, discounts g services. An issuer n-individual comper	or other compensatio is not required to asl				
distributed as compensation			Security codes					
	Describe terms of warrants, options or other rights 400 Compensation Options. Each Compensation Option is exercisable at a price of \$1.75 per Agent's Share for a period of 24 months from the date of issuance							
Other compensation	5	Describe						
Total compensation paid	d 5	00.00						
Check box if the per	son will or may rec	eive any deferred co	mpensation (descr	ibe the terms below)				
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire ad ⁵ Do not include deferred compe	er. Indicate the sec Iditional securities d	urity codes for all sed			r rights exercisable to acquire <u>cluding</u> options, warrants or other			

a) Name of person compensated and registration status									
Indicate whether the person co	mpensated is a regi	strant.	☐ No	√	Yes				
If the person compensated is ar	n individual, provide	e the name of the indiv	ridual.						
Full legal name of indiv	vidual]	
		Family name		First given n	ame	Secondary (given names		
If the person compensated is no	ot an individual, pro	ovide the following info	rmation.						
Full legal name	of non-individua	Richardson GMP	Limited						
Firm NRD number 2 1 9 7 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact information									
If a firm NRD number is not pro	ovided in Item 8 (a),	provide the business of	contact informa	ition of the	person being co	mpensated.			
Street address									
Municipality				Р	rovince/State				
Country			j	Postal o	code/Zip code				
Email address				Telep	hone number				
c) Relationship to issuer	or investment fu	nd manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 23,750.00									
Cash commissions pa		7 00.00			Security code 1	Security code 2	Security code 3		
Value of all securitie distributed as compensation			Security codes	s	O P T				
Describe terms of warrants, options or other rights 19,000 Compensation Options. Each Compensation Option is exercisable at a price of \$1.75 per Agent's Share for a period of 24 months from the date of issuance									
Other compensatio	n ⁵	Describe							
Total compensation pa	23,7	750.00							
Check box if the pe	erson will or may re	ceive any deferred co	mpensation (de	escribe the	terms below)				
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the se dditional securities	curity codes for all sed	ion, <u>excluding</u> curities distribu	options, wa ted as com _l	rrants or other i pensation, <u>inclu</u>	rights exercisable t i <u>ding</u> options, warr	o acquire ants or other		

a) Name of person compens	sated and regis	tration status								
Indicate whether the person compensated is a registrant. No Yes										
If the person compensated is an inc	dividual, provide t	he name of the indi	vidual.							
Full legal name of individu	ıal									
		Family name	Fi	rst given n	ame		Secondary	given names		
If the person compensated is not a	If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual BMO Nesbitt Burns Inc.										
Firm NRD number 2 5 8 0 (if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes										
b) Business contact information										
If a firm NRD number is not provid	led in Item 8 (a), p	provide the business	contact information	on of the	person be	eing con	npensated.			
Street address										
Municipality				Р	rovince	/State				
Country				Postal o	ode/Zip	code				
Email address				Telep	hone nu	ımber				
c) Relationship to issuer or	c) Relationship to issuer or investment fund manager									
Indicate the person's relationship w the Instructions and the meaning o								ted" in Part E	8(2) of	
Connect with the issuer of				·-	•		her than an inve	stment fund)		
Director or officer of the i			manager \Box				or investment fu			
<u> </u>	mesunem rana c	or investment rand	nanagei	Lilipioy	CC OI THE	, 133461	or investment to	na manager		
✓ None of the above										
d) Compensation details										
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such a allocation arrangements with the di	missions, securitions clerical, printing	es-based compensa g, legal or accountir	tion, gifts, discount ng services. An issu	s or othei er is not i	r compen required t	sation. to ask fo	Do not report pa	ments for se	rvices	
Cash commissions paid		00.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-			1.0 "	1.0	
Value of all securities	<u> </u>				Security of	code 1	Security code 2	Security co	de 3	
distributed as compensation ⁴			Security codes	L						
Describe term	ns of warrants, op	otions or other right	3							
Other compensation ⁵		Describe	•							
Total compensation paid	4,50	00.00								
Check box if the perso	n will or may rece	eive any deferred c	ompensation (des	cribe the	terms be	elow)				
⁴ Provide the aggregate value of a	ll securities distri	buted as compensa	tion, <u>excluding</u> op	tions, wa	rrants or	other ri	ights exercisable	to acquire		
additional securities of the issuer. rights exercisable to acquire addit ⁵ Do not include deferred compens	Indicate the sectional securities o	ırity codes for all se							er	

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER If the issuer is an investment fund, do not complete Item 9. Procced to Item 10. Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one). Reporting issuer in any jurisdiction of Canada Foreign public issuer Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada⁶ Provide name of reporting issuer Wholly owned subsidiary of a foreign public issuer⁶ Provide name of foreign public issuer Issuer distributing only eligible foreign securities and the distribution is to permitted clients only If the issuer is at least one of the above, do not complete Item 9(a) - (c). Proceed to Item 10. ⁶An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions. ✓ If the issuer is none of the above, check this box and complete Item 9(a) - (c). Directors, executive officers and promoters of the issuer a) Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter. Business location of non-individual or Relationship to issuer residentail Secondary given (select all that apply) jurisdiction of Organization or company name Family name First given name names individual D 0 Ρ Province or country Baldassarre Antonio Ontario / Pirooz British Columbia Sina Italy Staino Franco Chatterton Matt British Columbia Mundie Neil British Columbia Yii Nina British Columbia Promoter information If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" - Director, "O" - Executive Officer. Residential Relationship to promoter iurisdiction of Secondary given (select one or both if applicable) individual Organization or company name Family name First given name names Province or D 0 country Residential address of each individual

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	UNIDOC HEALTH CORP.					
Full legal name	Yii	Nina				
	Family name	First given name	<u>'</u>	Seconda	ary given n	ames
Title	CFO					
Telephone number	6478819140	Email address	nina@a	cmfirm.ca		
Signature	"Nina Yii"	Date	2021	06	30	
			YYYY	MM	DD	•

TEM 11- CONTACT PERSON									
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.									
Same as individua	al certifying the report								
Full legal name				Title					
•	Family name	First given name	Secondary given names						
Name of company									
Telephone number		En	nail address						

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.