

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*

Item 1. Names of the parties to the transaction

Beyond Lithium Inc. (formerly Beyond Minerals Inc.) (the “**Corporation**”)

Item 2. Description of the transaction

On May 15, 2023, the Corporation filed articles of amendment with the Director appointed under the *Canada Business Corporations Act* to change its name from “Beyond Minerals Inc.” to “Beyond Lithium Inc.” (the “**Name Change**”) and was issued a certificate of amendment giving effect to the Name Change on the same date.

The Name Change was approved by the Corporation’s shareholders at the Corporation’s annual general and special meeting of shareholders held on May 15, 2023.

Effective at the opening of markets on May 18, 2023, the Corporation’s common shares will begin trading on the Canadian Securities Exchange under the new name. The trading symbol remains unchanged. The Corporation will continue to trade under the symbol “BY”.

Item 3. Effective date of the transaction

May 15, 2023.

Item 4. Names of each party that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity

Not applicable.

Item 5. Date of the reporting issuer’s first financial year-end subsequent to the transaction

No change.

Item 6. Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction

No change.

Item 7. Documents which were filed under National Instrument 51-102 - *Continuous Disclosure Obligations* that describe the transaction and where those documents can be found in electronic format

Further information regarding the Name Change is disclosed in the Corporation's management information circular dated April 10, 2023, in the Corporation's news release dated May 16, 2023, and in the Corporation's material change report dated May 16, 2023, each of which has been electronically filed and is available under the Corporation's profile on SEDAR at www.sedar.com.

Item 8. Date of Report

May 16, 2023