



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting of shareholders (the “**Meeting**”) of Beyond Minerals Inc. (the “**Corporation**”) will be held in virtual format on Monday, May 15, 2023 at 10:00 a.m. (CDT), for the following purposes:

1. to receive and consider the financial statements of the Corporation for the financial year ended December 31, 2022 and the auditors’ report thereon;
2. to set the number of directors at five (5) and elect the directors of the Corporation for the ensuing year;
3. to appoint the auditors for the ensuing year and authorize the directors to fix their remuneration;
4. to consider, and if deemed advisable, to pass, with or without amendment, a special resolution authorizing the directors of the Corporation to change the name of the Corporation to “Beyond Lithium Inc.”, as described in greater detail in the accompanying management information circular;
5. to consider and, if deemed advisable, to pass, with or without amendment, an ordinary resolution (excluding votes attaching to securities of the Corporation beneficially owned by related persons (as such term is defined in National Instrument 45-106 - *Prospectus Exemptions*) to whom securities may be issued as compensation or under the Corporation’s proposed omnibus equity incentive plan) to ratify, confirm, and approve the adoption of the Corporation’s new omnibus equity incentive plan, as described in greater detail in the accompanying management information circular; and.
6. to transact such other business as may properly come before the Meeting or any adjournment thereof.

We are inviting shareholders to attend the Meeting via Microsoft Teams videoconference. To participate in the Meeting, please visit www.microsoft.com/microsoft-teams/join-a-meeting and enter the following meeting ID and passcode:

Meeting ID: 255 895 590 067
Meeting Passcode: 4SnSgq

A copy of the management information circular and a form of proxy or voting instruction form for the Meeting accompany this notice of meeting. The record date for entitlement to notice of the Meeting is April 10, 2023. Each registered shareholder of the Corporation as at the record date shall be entitled to vote at the Meeting or any adjournment thereof in person or by proxy.

DATED at Winnipeg, Manitoba, this 10th day of April, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

(s) “Craig Gibson”
Craig Gibson
Director

Shareholders of the Corporation whose shares are registered in the Corporation’s register may exercise their rights by attending the Meeting or by completing a proxy form. If you are unable to be present in person at the Meeting, kindly complete, date and sign the enclosed form of proxy and return it in the envelope provided for this purpose. To be used at the Meeting, the proxies must be received by the transfer agent and registrar of the Corporation (Endeavor Trust Corporation, Attention: Proxy Dept., 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4) no later than 5:00 p.m. (CDT) on Thursday May 11, 2023 (or no later than 48 hours, excluding Saturdays, Sundays and holidays, before the date and time to which the Meeting has been rescheduled if it has been adjourned or postponed).

The shareholders may also exercise their voting rights by (i) emailing the completed proxy form to proxy@endeavortrust.com, or (ii) faxing the completed proxy form to 604-559-8908.

If you are not a registered holder of common shares of the Corporation, as your shares are registered in the name of a securities broker or another intermediary or clearing agency, but you are a beneficial owner, please follow the instructions contained in the accompanying management information circular.