

BEYOND MINERALS INC.
MATERIAL CHANGE REPORT
FORM 51-102F3

Item 1. **Name and Address**

Beyond Minerals Inc. (the “Company”)
3000-360 Main Street
Winnipeg, Manitoba R3C 4G1

Item 2. **Date of Material Change**

September 9, 2022.

Item 3. **News Release**

The attached news release describes the material change and was disseminated on September 9, 2022.

Item 4. **Summary of Material Change**

The Company announced that its common shares have been approved for listing on the OTCQB® Venture Market (the “OTCQB”), a United States trading platform that is operated by the OTC Markets Group in New York. Effective September 9, 2022, the Company commenced trading on the OTCQB under the symbol BYDMF.

In addition, the Company announced that its common shares are now eligible for electronic clearing and settlement in the United States through the Depository Trust Company.

Item 5. **Full Description of Material Change**

See the attached news release dated September 9, 2022.

Item 6. **Reliance on subsection 7.1 (2) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

No information has been omitted in respect of this material change.

Item 8. **Executive Officer**

Inquiries in respect of this material change report may be made to:

Craig Gibson
President and CEO
Tel: +52 (331) 653-1535 / Email: craig.gibson@beyondminerals.ca

Item 9.

Date of Report

September 9, 2022.

SCHEDULE A
NEWS RELEASE
(See attached)



BEYOND MINERALS BEGINS TRADING ON OTCQB VENTURE MARKET AND ANNOUNCES DTC ELIGIBILITY

Winnipeg, Manitoba, September 9, 2022 – Beyond Minerals Inc. (the “**Company**” or “**Beyond Minerals**”) (CSE:BY) is pleased to announce that its common shares have been approved for listing on the OTCQB® Venture Market (the “**OTCQB**”), a United States trading platform that is operated by the OTC Markets Group in New York. Effective today, the Company will commence trading on the OTCQB under the symbol BYDMF.

The Company’s common shares will continue to trade on the Canadian Securities Exchange under the symbol BY. Investors can find real-time quote and other information on the Company on the OTC Markets Group website at www.otcmarkets.com/stock/BYDMF/.

The OTCQB is the premier marketplace for entrepreneurial and development stage U.S. and international companies that are committed to providing a high-quality trading and information experience for their US investors. To be eligible, companies must be current in their financial reporting, pass a minimum bid price test, and undergo an annual company verification and management certification process. The OTCQB quality standards provide a strong baseline of transparency, as well as the technology and regulation to improve the information and trading experience for investors.

In addition, the Company is pleased to announce that its common shares are now eligible for electronic clearing and settlement in the United States through the Depository Trust Company (“**DTC**”). DTC is a subsidiary of the Depository Trust & Clearing Corporation, a U.S. company that manages the electronic clearing and settlement of publicly traded companies. Securities that are eligible to be electronically cleared and settled through DTC are considered to be “DTC eligible”. This electronic method of clearing securities speeds up the receipt of stock and cash, and therefore accelerates the settlement process for investors and brokers, enabling the stock to be traded over a much wider selection of brokerage firms by coming into compliance with their requirements.

About Beyond Minerals Inc.

Beyond Minerals Inc. is engaged in the business of mineral exploration and the acquisition of mineral property assets in Canada. Its objective is to locate and develop economic precious and base metal properties of merit, starting with the exploration of its Easterchester-Fabie property and its recently acquired claims in the Borland Lake, Favourable Lake, and Gorman River areas of Northwestern Ontario. The Easterchester-Fabie property consists of 37 non-contiguous mining claims covering a total area of approximately 1,385 hectares located approximately 35 kilometres northwest of the City of Rouyn-Noranda, in the province of Quebec.

For more information, please refer to the Company’s website at www.beyondminerals.ca.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION: This news release includes certain “forward-looking information” within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding future capital expenditures, anticipated content, commencement, and cost of exploration programs in respect of the Company’s projects and mineral properties, anticipated exploration program results from exploration activities, resources and/or reserves on the Company’s projects and mineral properties, and the anticipated business plans and timing of future activities of the Company, are forward-looking information. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Often, but not always, forward-looking information can be identified by words such as “pro forma”, “plans”, “expects”, “will”, “may”, “should”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, “potential” or variations of such words including negative variations thereof, and phrases that refer to certain actions, events or results that may, could, would, might or will occur or be taken or achieved. In stating the forward-looking information in this news release, the Company has applied several material assumptions, including without limitation, that market fundamentals will result in sustained precious and base metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration of the Company’s properties, the availability of financing on suitable terms, and the Company’s ability to comply with environmental, health and safety laws.

Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements expressed or implied by the statements of forward-looking information. Such risks and other factors include, among others, statements as to the anticipated business plans and timing of future activities of the Company, the proposed expenditures for exploration work on its properties, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals, permits or financing, changes in laws, regulations and policies affecting mining operations, risks relating to epidemics or pandemics such as COVID-19, the Company’s limited operating history, currency fluctuations, title disputes or claims, environmental issues and liabilities, as well as those factors discussed under the heading “Risk Factors” in the Company’s prospectus dated February 23, 2022 and other filings of the Company with the Canadian securities regulatory authorities, copies of which can be found under the Company’s profile on the SEDAR website at www.sedar.com.

Readers are cautioned not to place undue reliance on forward-looking information. The Company undertakes no obligation to update any of the forward-looking information in this news release except as otherwise required by law.

For further information, please contact:

Craig Gibson
President and CEO
Tel: +52 (331) 653-1535
Email: craig.gibson@beyondminerals.ca