



February 23, 2022

Manitoba Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority (Saskatchewan)  
Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: Beyond Minerals Inc. (the "Company")**

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We refer to the final prospectus of Beyond Minerals Inc. dated February 23, 2022 (the "Prospectus") relating to the offering of a minimum of 3,000,000 common shares of the Company at a price of \$0.15 per share.

We consent to being named and to the use, through incorporation in the above-mentioned Prospectus, of our audit report to the shareholders of Beyond Minerals Inc. dated February 23, 2022, on the following financial statements:

- Statements of financial position as at December 31, 2020 and 2019;
- Statements of loss and comprehensive loss, statements of changes in equity and statements of cash flows for the year ended December 31, 2020 and for the period from the date of incorporation (October 8, 2019) to December 31, 2019; and
- Notes comprising a summary of the significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specified therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly

Chartered Professional Accountants  
Licensed Public Accountants