

**SILVERSTOCK METALS INC.
NOTICE OF CHANGE OF AUDITOR PURSUANT TO
SECTION 4.11 OF NATIONAL INSTRUMENT 51-102**

April 19, 2024

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange
Smythe LLP
Davidson & Company, LLP

Dear Sirs/Mesdames:

**Re: Notice Regarding Proposed Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 –
Continuous Disclosure Obligations ("NI 51-102")**

Notice is hereby given of a change of auditor of Silverstock Metals Inc. (the "**Company**") pursuant to NI 51-102. On April 19, 2024, Smythe LLP, Chartered Professional Accountants ("**Smythe**"), was asked to resign by the directors of the Company (the "**Board**"), as the Company's auditor, and the Board resolved to appoint Davidson & Company LLP, Chartered Professional Accountants ("**Davidson**"), as the Company's successor auditor, subject to compliance with all applicable statutory requirements.

Smythe's request to resign did not occur because of any reportable disagreement or unresolved issue involving the Company, or any consultation with Davidson and was considered, approved and recommended by the Audit Committee of the Company's Board.

The decision to appoint Davidson as successor auditor was also considered, approved and recommended by the Audit Committee of the Company's Board.

In the opinion of the Company, there have been no: (i) modified opinions expressed in Smythe's auditor reports on any of the Company's financial statements relating to the "relevant period" as that term is defined in Section 4.11 of NI 51-102; or (ii) any "reportable event" as that term is defined in Section 4.11 of NI 51-102.

The contents of this Notice have been reviewed and approved by the Company's Board.

**BY ORDER OF THE BOARD OF DIRECTORS OF
SILVERSTOCK METALS INC.**

/s/ "Jonathan Fruchter"

Jonathan Fruchter
CEO and President