

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 Name and Address of Company:

Silverstock Metals Inc. (the “Company”)
330 - 890 West Pender Street
Vancouver, BC, V6C 1J9

ITEM 2 Date of Material Change:

August 31, 2023.

ITEM 3 News Release:

A news release dated August 31, 2023 was distributed via Newsfile and subsequently filed on the System for Electronic Document Analysis and Retrieval Plus (SEDAR+) at www.sedarplus.ca.

ITEM 4 Summary of Material Change:

On August 31, 2023, the Company announced that Ms. Lesia Burianyk has been appointed as Chief Financial Officer and Mrs. Leah Hodges has been appointed as Corporate Secretary, following Mr. Roger Foster’s resignation as a director, Chief Financial Officer and Corporate Secretary of the Company effective August 31, 2023.

ITEM 5 Full Description of Material Change:

5.1 – Full Description of Material Change:

On August 31, 2023, the Company announced that that Ms. Lesia Burianyk, CPA, CA has been appointed as Chief Financial Officer of the Company. Ms. Burianyk has more than 15 years of industry experience, primarily focused on the natural resources sector, and has extensive knowledge of financial reporting practices and requirements for public companies. She is a graduate of Simon Fraser University where she received a Bachelor of Business Administration. Ms. Burianyk gained experience as an audit manager at a Canadian audit firm providing reporting and accounting assurance services to Canadian publicly traded companies. The Company is also pleased to announce that Mrs. Leah Hodges has been appointed as Corporate Secretary. Mrs. Hodges is the principal of Benchmark Governance, providing corporate compliance, administration, and governance support to private and public companies in the resource and technology sectors. Mrs. Hodges has over 15 years of experience serving on, and for, numerous boards of directors of publicly listed companies. Ms. Burianyk and Mrs. Hodges succeed Mr. Roger Foster as Chief Financial Officer and Corporate Secretary respectively, following his resignation from the roles and as a director effective August 31, 2023. Silverstock wishes to thank Mr. Foster for his time with the Company and wishes him luck in his future endeavors.

5.2 – Disclosure for Restructuring Transactions:

Not applicable.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not Applicable.

ITEM 7 Omitted Information:

Not Applicable.

ITEM 8 Executive Officer:

Further information relating to this Material Change Report may be obtained from:

Leah Hodges, Corporate Secretary
Telephone: (604) 377-0403

ITEM 9 Date of Report:

DATED as of August 31, 2023.