

SILVERSTOCK METALS INC.

2710 – 200 Granville Street
Vancouver, BC, V5C 1S4
Canada
Telephone: 778 897 3322

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON OCTOBER 18, 2022**

AND

INFORMATION CIRCULAR

This document requires immediate attention. If you are in doubt as to how to deal with the documents or matters referred to in this Information Circular, you should immediately contact your advisor.

SILVERSTOCK METALS INC.
2710 – 200 Granville Street, Vancouver, BC, V6C 1S4

NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of Silverstock Metals Inc. (the “Company”) will be held via telephone conference on Tuesday, October 18, 2022 at 11:00 am (Vancouver time) for the following purposes:

1. to set the number of directors of the Company for the ensuing year at five (5) persons.
2. to elect James Walchuck, Roger Foster, Colin Little, Gerald Shields and Tom Panoulias as directors of the Company for the ensuing year.
3. to appoint Smythe LLP as the auditors of the Company until the next annual general meeting of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors.
4. to consider and if deemed appropriate, to pass, with or without variation, an ordinary resolution approving, ratifying and confirming the Company’s rolling 10% stock option plan as more particularly described in the accompanying Information Circular.
5. to receive the audited financial statements of the Company for the financial years ended March 31, 2022, and the accompanying report of the auditors.
6. to transact such other business that may be brought properly before the Meeting and any adjournment or postponement of the Meeting.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed August 25, 2022 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

This year to mitigate risks to the health and safety of the Company’s shareholders, employees and other stakeholders, the Company will be holding its Meeting in a telephone conference format. The telephone conference details are set forth in the accompanying Information Circular. If a registered shareholder does not attend the Meeting by way of telephone conference and wishes to vote at the Meeting, a registered shareholder will need to complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Endeavor Trust Corporation, 702 - 777 Hornby Street, Vancouver, BC V6Z 1S4 by mail or fax, no later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

DATED at Vancouver, British Columbia, this 13th day of September, 2022.

**By Order of the Board of
SILVERSTOCK METALS INC.**

“James Walchuck”

**James Walchuck
CEO, President and Director**